

# TRUSS EDGE

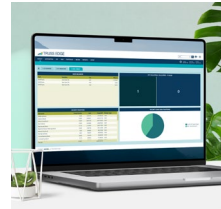
“ Most other middle office services focus solely on technology. Truss Edge provides cutting edge technology as well as a personalized team. Maintaining the human element on a daily basis has made all the difference. ”

Mike Bailey, Family Office Client



## FAMILY OFFICE SOLUTIONS

We are the aspirin that frees family offices from infrastructure headaches with our single integrated investment front, middle and back office platform. Our expert team and data management is powered by our modern, efficient software so family offices are able to focus on their investment strategies. Our clients leverage Truss Edge to run their organizations with the best information and technology to hand.



## END TO END INVESTMENT PLATFORM

Our investment platform, Safari, was created at a multi-strategy fund to enable real-time monitoring of global trading teams with diverse instruments, markets, limits, strategies and risk.

Since supporting family offices, we have enhanced Safari to provide extensive support for Level 1, 2 and 3 assets covering all aspects of hedge fund and private equity trade life cycles.

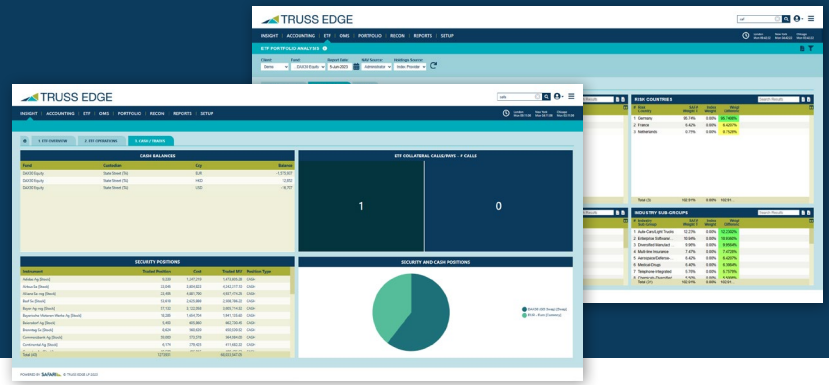
### UNCOMPROMISING TECHNOLOGY AND OPERATIONS AS A SERVICE



Best Front to Back Technology  
Safari by Truss Edge



For more information or to set up a Demo Meeting please contact us on: [sales@trussededge.com](mailto:sales@trussededge.com)  
[www.trussededge.com](http://www.trussededge.com)



## Comprehensive Data Aggregation and Unified View

Our platform offers powerful data aggregation capabilities, bringing together information from multiple sources to provide a complete and unified view of your family office's total wealth across various asset classes and currencies. This holistic view is crucial for making informed investment decisions and managing complex portfolios effectively.

## Customizable and Detailed Reporting

Our platform allows for highly customizable reporting, enabling family offices to tailor the presentation of data and insights according to their specific needs. This feature enhances transparency, supports compliance efforts, and improves client communication by providing clear, relevant information.

## End-to-End Operational Integration

Our system integrates front, middle, and back-office operations, streamlining workflows and reducing the complexity of managing multiple disjointed systems. This integration enhances efficiency, reduces operational risks, and ensures consistent data across all functions.

## Scalability and Flexibility

The platform has been designed to scale with the growth of family offices, supporting a wide range of asset classes, currencies, and global operations. This flexibility is essential for family offices that manage diverse portfolios and need to adapt to changing market conditions or expand their operations.

## Security and Compliance

Given the sensitive nature of the data handled by family offices, we prioritize robust security measures and compliance features. They ensure that the data is protected and that the operations comply with relevant regulations, offering peace of mind to family office managers and stakeholders.

## Bespoke Client Support

Truss Edge provide a dedicated customer service team, ensuring that your family office receives the help they need to maximize the platform's benefits.